Welcome to CVM

Your managers in upheaval and special situations. Efficient. Direct. Reliable.

Our long-term success in facts

7 Partners

over 15 employees

Over 140 + successful M&A-Transactions

Over 21.000 transferred

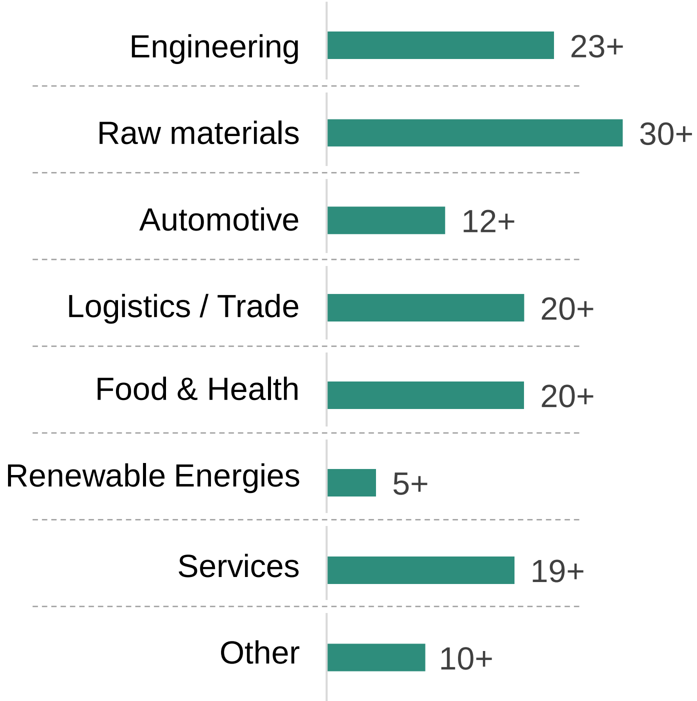
Located in Dortmund, Berlin, Hamburg, Bonn and Wuppertal

CVM proudly marks 140+ successful M&A transactions

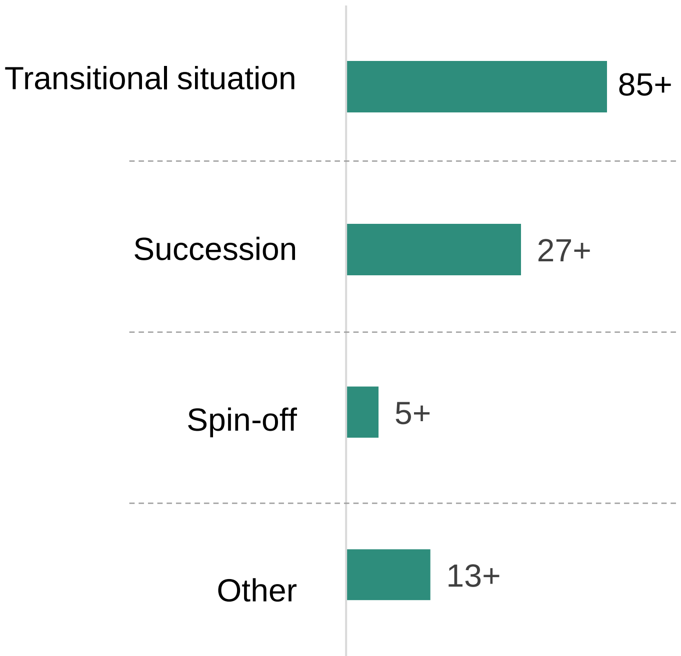
Headquarters

International **15+**

Sector



Initial situation



Our position in the market – globally connected

Dealsuite
DRIVING DEALS

Through CVM, you gain access to the Dealsuite cooperation platform, which enables direct engagement with strategic buyers and financial investors based on tailored criteria. This exclusive M&A platform already boasts over 1,400 registered members from more than 50 countries.

CLA Global
INDEPENDENT NETWORK MEMBER

CVM has access to CLA Global, a rapidly growing international network of independent auditing and consulting firms, which already serves clients in more than 100 countries. The organization currently ranks 15th among the 25 largest auditing and consulting networks worldwide by revenue..

CVM

IMAP

In collaboration with IMAP China, CVM's China Desk provides comprehensive expertise and networks for cross-border transactions. This enables targeted engagement and support for Chinese investors and strategic partners.

Dynamic Orbits
redefining boundaries

CVM's India Desk works closely with Dynamic Orbits in New Delhi to provide access to Indian investors and market participants. This collaboration enables deep market penetration and tailored M&A solutions.

Insolvency League Table – Mergermarket

Mergermarket League Table: „Financial Advisors“ – Insolvency Deals

Mergermarket

Criteria:

Target: Germany

Bidder: Global

Dealtype: Insolvency

The internationally renowned portal "Mergermarket" compiles annual rankings of reported distressed deals.

As of December 2024, CVM has already executed 17 sales of which 13 were carried out through insolvency proceedings.

Rank	Firm	Sum	2024	2023 - 2021
1	Falkensteg GmbH	50	16	34
2	**CVM Capital Value Management GmbH**	**33**	**13**	**20**
3	Roland Berger GmbH	22	12	10
4	PricewaterhouseCoopers LLP	19	4	15
5	Saxenhammer & Co Corporate Finance GmbH	17	3	14
6	SGP Schneider Geiwitz	16	2	14
7	Deloitte LLP	13	4	9
8	Baker Tilly International Ltd	12	-	12
9	Concentro Management AG	10	7	3
10	Mentor AG	9	9	-

Small Cap League Table – Refinitiv

Refinitiv League Table: „Financial Advisors“ – Small Cap

REFINITIV™

DATA IS JUST THE BEGINNING

Kriterien:

- **Volume:** <50 Mio. Euro (Small Cap)
- **Target:** Germany
- **Bidder:** Global
- **Dealtype:** all Transactions (Small Cap)

The internationally renowned portal "Refinitiv" continuously compiles rankings of reported small cap deals (all transactions).

Rank	Firm	Number of Deals (2024)
1	PricewaterhouseCoopers	40
2	Centuros GmbH	36
3	Syntra Corporate Finance GmbH	35
4	IMAP	32
5	BDO	30
6	Houlihan Lokey	28
7	Oaklins	27
7	Saxenhammer & Co Corporate	27
9	Baker Tilly International	26
10	Benchmark International	25
11	Carlsquare GmbH	24
12	KPMG	23
13	Rothschild & Co	23
14	Clearwater	21
…	Andere	…
23	**CVM Capital Value Management GmbH**	**12**

CVM

Success through knowledge advantages – our five key competencies

Distressed M&A

- M&A in corporate crises (restructuring / insolvency)
- Buy- and sell-side
- Sale of real estate and fixed assets
- Operational activities, operating companies
- Brief diagnosis
- Restructuring concept
- Restructuring lead
- Arbitration
- Due Diligence

Sale of company / succession

- Succession planning / generation change
- Conciliation, possible solutions
- Carve-out, spin-off etc.

Company Acquisition

- Financing of acquisitions
- Purchase of turnaround cases / strategic acquisitions
- Buy-out, dual-track, etc.

Company evaluation

- Quick Check
- Due Diligence (financial, commercial etc.)
- (Neutral) company / asset valuation

Equity and liabilities Restructuring

- Financing concepts
- Special and refinancing
- Equity / debt capital, club deal, etc.

We are experts in the sale process of companies (sell-side)

Preparation

- Project planning
- Business analysis
- Business plan development
- Identification of potential investors (long list)
- Confidentiality agreement
- Drafting of an (anonymized) teaser
- Sales memorandum
- Data room preparation

Investor relations

- Contacting potential investors
- Distribution of sales documents (teaser and sales memorandum)
- Collection and evaluation of preliminary purchase offers
- Selection of potential buyers with indicative purchase offer

Due Diligence

- Answering questions from potential investors (Q&A session)
- Providing requested documents via the data room
- Management meetings and site visits
- Obtaining and evaluating binding purchase bids

Negotiation

- Negotiation of the purchase contract
- (Optional) preparation of pre-contractual documents (letter of intent and exclusivity agreement)
- Signing of the purchase agreement (Signing)
- Final transaction (Closing)

Estimated time required: 3 to 7 months

We are experts in the sale of companies (buy-side)

Analysis

- Target setting of the acquisition strategy
- Acquisition criteria
- Identification of potential target companies (long list)
- Exchange with network multipliers about companies for sale
- Project planning

Decision making process

- Assessment of potential target companies with the client
- Selection and prioritization of potential target companies (short list)
- Approach of potential target companies

Due Diligence

- Client's signature on the confidentiality agreement
- Financial & Commercial Due Diligence
- Company evaluation and going concern planning
- Cooperation with legal and tax advisers
(Legal & Tax Due Diligence)

Negotiation

- Negotiation of the purchase agreement
- Signing of the purchase agreement (Signing)
- Final transaction (Closing)

Estimated time required: 3 to 6 months

Our vision in the words of our partners

“As a M&A manager, our aim is to sustainably shape and realign companies in upheaval and special situations. The maxim here is to secure a future-oriented, value-retaining business model.

Christian Lützenrath

“As a partnership-based, medium-sized company for special situations, we stand for close cooperation, measurable success and clear communication with all stakeholders.

Kai Peppmeier

“We see ourselves as one of the leading companies in our segments. We cover the required special know-how internally and externally as well as interdisciplinary through long-term cooperation partners.

ab.

Andreas Knaup

“Our partner managed company allows us to act independently and individually.

CVM’s professional corporate structures are the basis for our organic growth.

Claus Keller

“We offer an attractive and career-oriented working environment for our employees. We encourage and challenge our consultants and train them as future restructuring managers in upheaval and special situations.

Parwis Masomi

“Our company is built on a young, professional and motivated team to tackle every challenge during our consulting projects. Guided by its experienced partners, CVM shapes future restructuring professionals in a dynamic environment.

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Steffen Leininger

CVM

Our partners (1/3)

Kai Peppmeier

Diploma in Business Adm.

Kai Peppmeier has already successfully managed numerous M&A processes at CVM.

He is an expert in interim management, restructuring consulting, reorganization management, and continuation in insolvency.

Mr. Peppmeier has been active on supervisory and advisory boards in the automotive and service industries.

Before his partnership at CVM, Mr. Peppmeier held long-standing positions as CFO/CRO and has worked for eight years in the corporate finance department at *Deutsche Bank AG*.

Christian Lützenrath

Diploma in Economics / LL.M.

Christian Lützenrath successfully accompanied numerous (distressed) M&A processes.

He was active as a turnaround manager in many interim mandates for national and international companies.

He also specializes in management support and plans implementation during insolvency proceedings.

In addition to his professional activities, Mr. Lützenrath has published numerous specialist articles and has contributed as editor/author/co-author to various specialist books.

Andreas Knaup

Diploma in Business Adm.

Andreas Knaup has specialized in crisis management in recent years.

In particular, he accompanied M&A transactions of companies in the segments of renewable energies, IT and services, automotive, and healthcare as well as the food and feed sector.

In addition, as CRO and interim CFO, he led numerous companies with operational and/or strategic problems through a turnaround.

In addition, he gained many years of experience in top management positions as a board member and managing director in international groups (IT services, outsourcing, automotive).

Our partners (2/3)

Claus Keller

Diploma in Business Adm. / Graduate Lawyer

Claus Keller is an expert in corporate management, controlling, and corporate analyses/appraisals.

While working at CVM, he accompanied numerous successful M&A mandates.

In addition, as author and co-author, he has published several renowned specialist articles, including on the topics of "Bank Strategies in Corporate Restructuring," "Minimum Requirements for Restructuring Concepts (MaS)," and "MaInsO - Minimum Requirements for Insolvency Resolution."

Parwis Masomi

Diploma in Business Adm.

Parwis Masomi is an experienced consultant in the fields of restructuring management, strategic corporate development, and interim management.

At CVM, he led various M&A mandates across different industries. As a seasoned industrial manager with over 15 years of international leadership experience, he brings valuable expertise.

Mr. Masomi is particularly specialized in international procurement optimization and strategic corporate development.

Our partners (3/3)

Markus Bennemann

Diploma in Business Adm.

Markus Bennemann specializes in special situations in restructuring phases and distressed M&A processes.

With his many years of experience in commercial and operational management functions, he regularly assumes responsibility as interim manager in various positions.

Markus Bennemann has relevant industry expertise in the energy, logistics, automotive, food and plant engineering sectors.

Steffen Leininger

Master in Business Adm.

Steffen Leininger accompanies our restructuring and M&A processes as a finance and controlling specialist but is also active as an interim manager.

His areas of expertise include industries such as automotive, metal processing, food, and renewable energies.

Mr. Leininger has published specialist articles as an author or co-author in restructure-controlling and alternative financing. After completing his academic education at the University of Cologne, Mr. Leininger worked for TMC and CVM and stepped up the corporate ladder from consultant to partner.

A selection of our national references

Industry

STRICKER
MEGA COATING Erke & Nirenberg
HIT HOLZ
GALLINA DEUTSCHLAND
prokulit Lichtbänder für Dach und Wand
german pellets
RIACHT
HOESCH SCHWERTER PROFILE
BLEISTAHL
DAWEDEIT

Mechanical Engineering

bongard machines
BOSS
CRUSE Digital Imaging Equipment We love reality
HuDe
THIELENHAUS MICROFINISH
KOCH
WITT MASCHINENBAU
WiTechs Wire Technologies
Gebr. STAHL GmbH
HEYER MEDICAL AG
KHAN Anlagenbau GmbH
Cantec SOUDRONIC GROUP TECHNOLOGY THAT KEEPS YOU AHEAD
HAMON
GURA Fördertechnik Lösungen Systeme

Trade

Reformhaus Bacher ...natürlich gesund leben!
bio ZENTRALE seit 1976
DATACOLOR
PEACOCK
Oebel Bäckerei
STOFF Ideen
W.E.S. KOMMUNIKATION
Backstube Siebrecht
siebrecht
WIND GRUPPE

Other

SSS
RAILWATCH Railway Monitoring System
KTG Energie AG
O·P·U·S Offshore Projects Unique Solutions
GEERS vital
kusch|co
prokon
STARWINGS
WARENDORF DIE KÜCHE
TEILZEIT THIELE Personaldienstleister seit 1969
CLEAN GARANT

References – Sales to International Investors

Switzerland

Cantec
SOUDRONIC GROUP
TECHNOLOGY THAT KEEPS YOU AHEAD

GEERS vital

Italy

KOCH

STRICKER

USA

HOESCH
SCHWERTER PROFILE

HAMON

Mederi.

Additional

kusch|co

WiTechs
Wire Technologies

bfl
FEINSTANZTEILE GMBH

FROESCH
GROUP

China

WARENDORF
DIE KÜCHE

HEYER
MEDICAL AG

JOH. WILH. ARNTZ
1793
REMSCHEID

India

BIEBIGHÄUSER

HuDe

Regular engagement by insolvency administrator law firms

andrespartner

BBL

B&P Brinkmann & Partner

BRL

ATN D'AVOINE TEUBLER NEU RECHTSANWÄLTE

ECKERT

GÖRG IHRE WIRTSCHAFTSKANZLEI

HENNEKE | RÖPKE RECHTSANWÄLTE

Kebekus & Zimmermann RECHTSANWÄLTE

KREPLIN & PARTNER RECHTSANWÄLTE

MICHELS

NIERING STOCK TÖMP RECHTSANWÄLTE

PIEPENBURG — RECHTSANWÄLTE —

PLUTA

RUNKEL RECHTSANWÄLTE

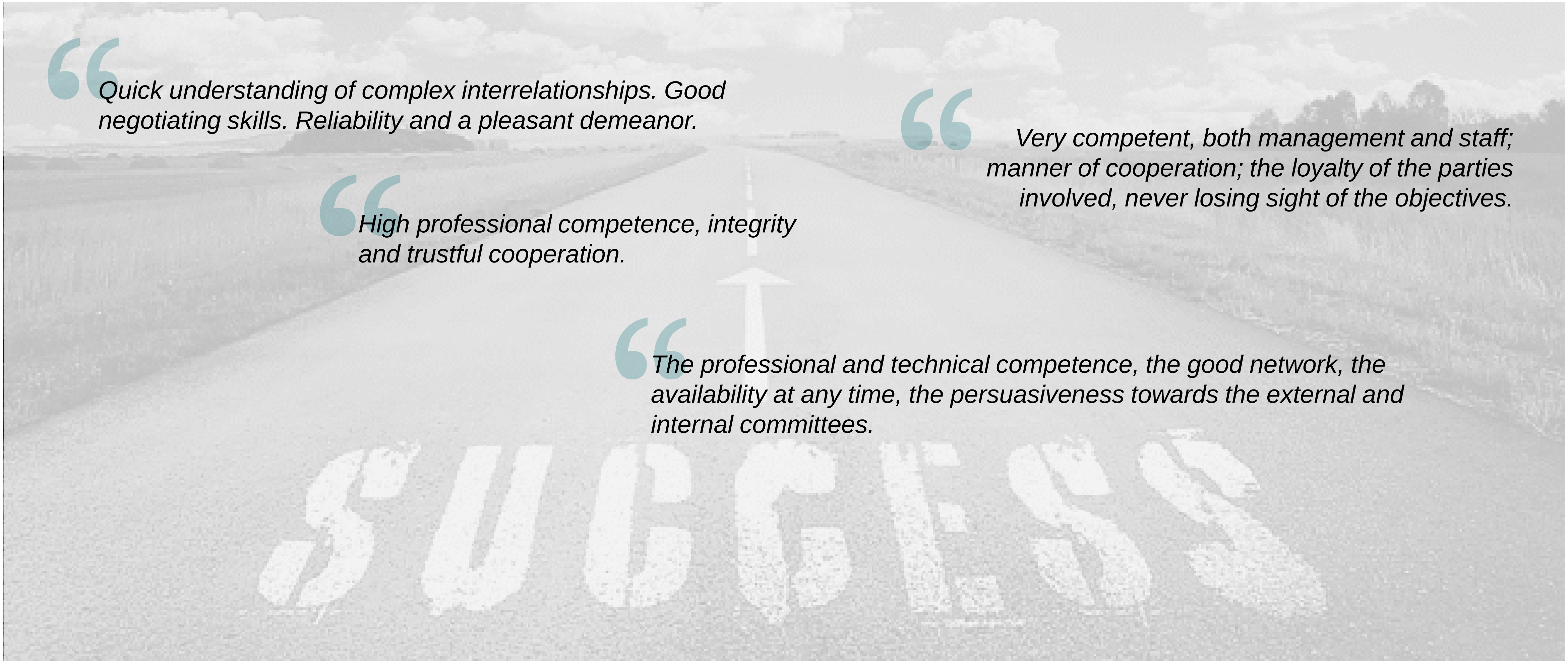
Schultze & Braun

SJPP

WHITE & CASE

CVM

Our clients' opinion



Quick understanding of complex interrelationships. Good negotiating skills. Reliability and a pleasant demeanor.

Very competent, both management and staff; manner of cooperation; the loyalty of the parties involved, never losing sight of the objectives.

High professional competence, integrity and trustful cooperation.

The professional and technical competence, the good network, the availability at any time, the persuasiveness towards the external and internal committees.

CVM Capital Value Management

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